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| 8        | SUPERIOR COURT OF THE STATE OF CALIFORNIA  |  |  |
| 9        | FOR THE COUNTY OF  |  |  |
| 10<br>11 |  |  |  |
| 11       | Plaintiffs,  | Case No.   |  |
| 12       | VS.  | Order Appointing Referee Pursuant to C.C.P. $(3)$ , or $(4)$ |  |
| 14       | Defendants.  |  |  |
| 15       |  |  |  |
| 16       | The Court hereby appoints (Name, address, phone, fax, e-mail address and State Bar # if              |  |  |
| 17       | <i>applicable</i> ) to act as a referee under { <i>pick one of the following</i> }                   |  |  |
| 18       | C.C.P. section 639(a)(1) {describe the reasons and the details that " the trial of an issue of fact  |  |  |
| 19<br>20 | requires the examination of a long account on either side; in which case the referees may be         |  |  |
| 20       | directed to hear and decide the whole issue, or report upon any specific question of fact involved   |  |  |
| 22       | therein."}   |  |  |
| 23       | OR   |  |  |
| 24       | C.C.P. section 639(a)(2) {describe the reasons and details that " <i>the taking of an account is</i> |  |  |
| 25<br>26 | necessary for the information of the court before judgment, or for carrying a judgment or order      |  |  |
| 26<br>27 | into effect."} OR 1  |  |  |
| 28       |  |  |  |
|          |  |  |  |
|          | Order Appointing Referee Pursuant to C.C.P. §639(a)(1), (2), (3), or (4)                             |  |  |
|          |  |  |  |

C.C.P. section 639(a)(3) {describe the reasons and details of what "...question(s) of fact, other than upon the pleadings [describe which facts you need the referee to determine], arises upon motion or otherwise, in any stage of the action. "}

## OR

C.C.P. section 639(a)(4) {describe the reasons and details of what information the court needs the referee to provide for the Special Proceeding}

The maximum hourly rate to be charged by the Referee is \$\_\_\_\_\_. The maximum numbers of hours for which the Discovery Referee may charge is \_\_\_\_\_.

The court has determined that no party has established an economic inability to pay a pro rata share of the referee's fee. The Discovery Referee's compensation of <u>per hour is to</u> be shared equally by the parties unless otherwise ordered. Each side to submit a <u>per hour is to</u> retainer to the Discovery Referee no later than \_\_\_\_\_\_\_. The retainer will be applied to the Discovery Referee's compensation of <u>per hour and will be split between the</u> parties as follows \_\_\_\_\_\_\_ unless otherwise recommended and ordered. Payment of fees and costs shall be made within 30 days of receipt of invoice from the Referee. Any dispute with respect to allocation shall be submitted to the Court. The Court shall retain jurisdiction after dismissal of the action to hear any motion related to apportionment or nonpayment of the fees and costs of the Referee.

## OR

{Plaintiff/Defendant/Cross-Defendant} argues that they have limited financial ability to pay for the Referee's fees and has provided the court with {state information that was provided, how it was provided}. Upon reviewing the information, the court has determined that {Plaintiff/Defendant/Cross-Defendant}has established their inability to pay a pro rata share of the Referee's fees and splits the fees as follows: {state percentages}. Payment of fees and costs shall be made within 30 days of receipt of invoice from the Referee. The Referee has requested a

Order Appointing Referee Pursuant to C.C.P. §639(a)(1), (2), (3), or (4)

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retainer in the amount of \$\_\_\_\_\_ which will be applied to the final bill. {*Plaintiff/Defendant/Cross-Defendant*} will pay \$\_\_\_\_\_ and {*Plaintiff/Defendant/Cross-*

*Defendant* will pay \$\_\_\_\_\_. Retainer payments to be paid within \_\_\_\_\_ days. Any dispute with respect to allocation shall be submitted to the Court. The Court shall retain jurisdiction after dismissal of the action to hear any motion related to apportionment or nonpayment of the fees and costs of the Referee.

The use of court facilities and court personnel may not be used without an order from the Presiding Judge. The Discovery Referee is to be contacted to arrange attendance at any proceeding that is open to the public and that is conducted in a private facility or by way of phone or video conference.

The Discovery Referee is to submit a written report to the parties and to the court {within 20 days after the completion of the hearing} or {no later than \_\_\_\_\_}, with a proposed order that includes a recommendation on the merits of any disputed issue, a statement of the hours spent, the total fees charged by the referee, and the referee's recommended allocation of referee fees.

Any party may file an objection to the referee's report or recommendations within 10 days after the referee serves and files the report, or within another time as the court may direct. The objection shall be served on the referee and all other parties. Responses to the objections shall be filed with the court and served on the referee and all other parties within 10 days after the objection is served.

IT IS SO ORDERED.

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By: \_\_\_\_ Hon. Judge of the Superior Court

Order Appointing Referee Pursuant to C.C.P. §639(a)(1), (2), (3), or (4)

| 1  | The undersigned consents to serve as the Referee as provided above and certifies that he/she is   |  |  |
|----|---|--|--|
| 2  | aware of and will comply with the applicable provisions of canon 6 of the Code of Judicial Ethics |  |  |
| 3  | and California Rules of Court.  |  |  |
| 4  |   |  |  |
| 5  | Dated: By: { <i>Referee Name</i> }  |  |  |
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|    | Order Appointing Referee Pursuant to C.C.P. §639(a)(1), (2), (3), or (4)                          |  |  |

